

Developing scale for the next movement in PV industry

SAS in the past, now & future

November 23rd, 2007

Speaker : Andrew Lu



中美矽晶製品股份有限公司
SINO-AMERICAN SILICON PRODUCTS INC.

Safe Harbor Notice

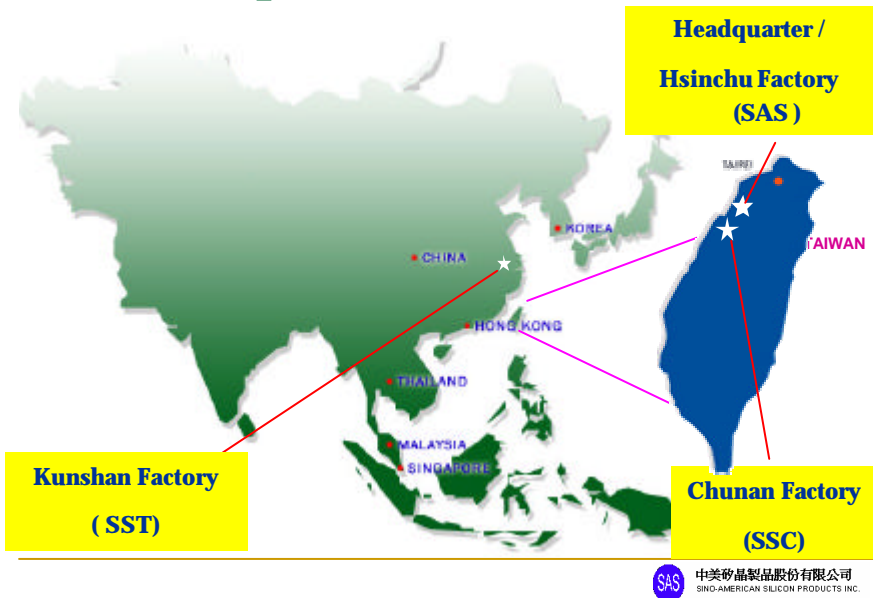
Any statements set forth that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements.

Potential risks and uncertainties include, but are not limited to, such factors as fluctuations in product demand, the introduction of new products, the Company's ability to maintain customer and vendor relationships, technological advancements, impact of competitive products and pricing, growth in targeted markets, risks of foreign operations, foreign exchange rates, and other information detailed from time to time.



中美矽晶製品股份有限公司
SINO-AMERICAN SILICON PRODUCTS INC.

SAS Group



Manufacturing: Hsinchu (SAS)

Established : 1981

Plant Area : 4,600 M²

Manufacturing Area : 7,400 M²

Employees: 320

Location :
Science -based Industrial Park, Hsinchu,
Taiwan

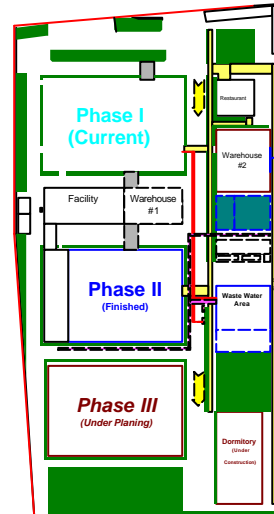
Main Products :
Semi 3"~6" CZ Silicon Wafers
Semi 2"~6" FZ Silicon Wafers



中美矽晶製品股份有限公司
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Manufacturing: Qunshan, China (SST)

Established : 1999 (Phase I)
2005 (Phase II)
Plant Area : 21,800 M²
Manufacturing Area: 14,000 M² (Phase I & II)
Employees: 320
Main Products : Semi 3"~6" CZ Silicon Wafers



中美矽晶製品股份有限公司
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Manufacturing: Chunan (SSC)

- New Factory for PV

Plant Area: 12,000 M²
Manufacturing Area: 27,400M²
Employees: 360

Location:

Chunan Science-based Industrial Park,
Hsinchu, Taiwan

Construction Completed

- Feb 2006

Initial Operation

- Mar 2006

Main Products

- 6" & 8" Mono-crystalline Ingots
- Multi-crystalline Ingots
- 125 mm sq & 156 mm sq Wafers



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SAS Snapshot

Fast Facts

Founded in 1981
Hsinchu, Taiwan Headquarter;
4 production sites
Over 1000 employees worldwide
Products :Silicon Ingots /
Wafers
Quality System : Certified by
QS-9000, ISO-14001 & TS-16949

2006 Financial Highlights

Revenue : NTD4.24 Billion
Gross Profit : 27%
Operation Profit : 21%
EPS : 5.31
Shares Outstanding : 183
Million



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Standard Indices

Semi-Annual Index Review | November 2007

Top 10 Security Weight Increases

Status	Security Name	Cntry Code	Ind. Group	Weight	
				Pro forma	Diff.
Add	Sinoamerican Silicon Pro	TW	SEMI	0.41%	0.41%
Add	Kgi Securities Co	TW	DIVE	0.35%	0.35%
Add	Far Eastone Telecom. Co	TW	TELE	0.28%	0.28%
Add	Tung Ho Steel Enterprise	TW	MATE	0.26%	0.26%
Add	Everlight Electronics Co	TW	TECH	0.26%	0.26%
Add	Taiwan Cooperative Bank	TW	BANK	0.26%	0.26%
Add	Wafer Works Corp	TW	SEMI	0.25%	0.25%
Add	Firich Enterprises Co	TW	TECH	0.24%	0.24%
Add	Transcend Information	TW	SEMI	0.24%	0.24%
Add	Zinwell Corporation	TW	CONS	0.24%	0.24%



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Analyst Coverage

<u>Firm</u>	<u>Analyst</u>	<u>E-mail</u>
Credit Suisse	Darryl, Cheng	Darryl.Cheng@credit-suisse.com
Goldman Sachs	Jim, Hung	Jim.Hung@gs.com
Macquarie	Andy, Kung	Andy.Kung@macquarie.com



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The Strength of SAS

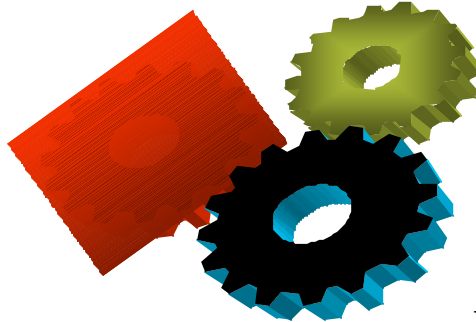


中美矽晶製品股份有限公司
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Manufacturing Expertise

Productivity

Personal training



Clustering effect

Management



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Technology Expertise



2005

2006

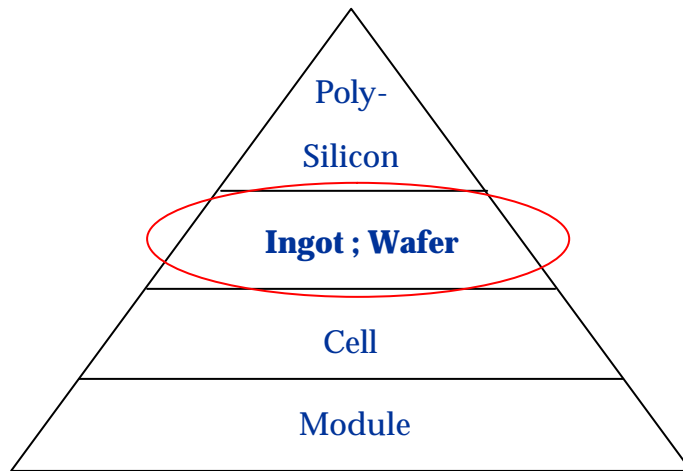
2007

Future



中美矽晶製品股份有限公司
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The Solar Industry Supply Chain



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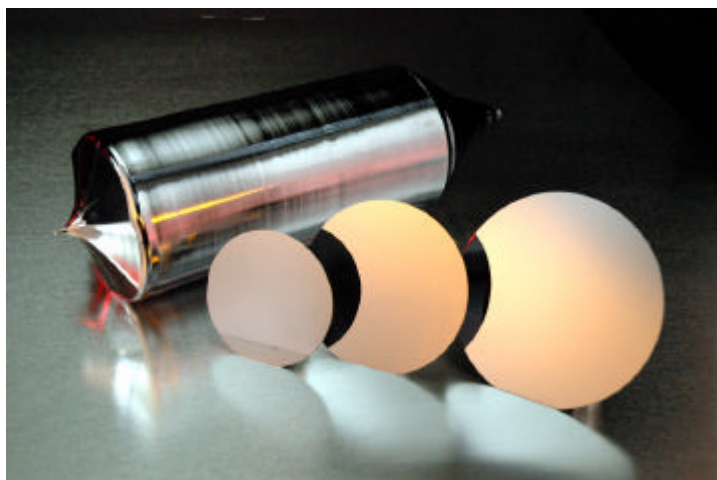
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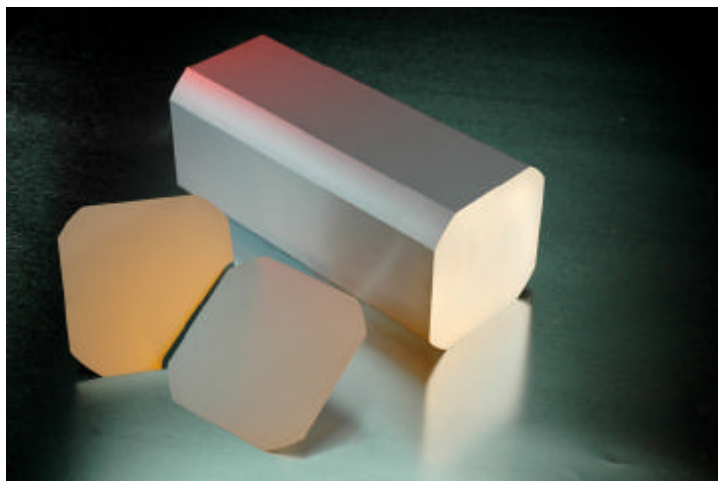
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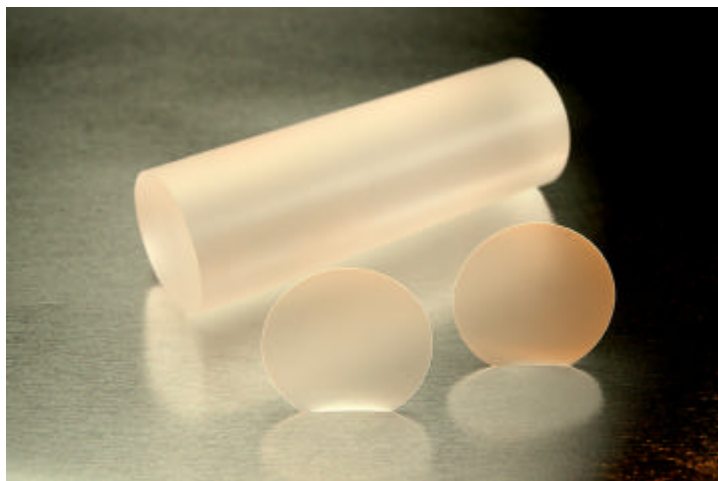
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