

Q1. How did SAS perform in the first quarter of 2026, and what is the outlook going forward?

A:

Despite ongoing challenges in the overall industry environment, SAS delivered solid operating performance in the first quarter of 2026, with consolidated revenue reaching NT\$19.38 billion, representing a slight YoY increase of 0.04%. The benefits of the Group' s diversified business portfolio have continued to emerge in recent years, with affiliated companies including Taiwan Speciality Chemicals Corporation (TSC), Advanced Wireless Semiconductor Company (AWSC), and Actron Technology Corporation (Actron) delivering strong operating performance and supporting the Group' s overall growth.

In the renewable energy business, revenue reached NT\$1.35 billion in the first quarter, representing a YoY increase of 75.5%, driven by the continued realization of the Group' s dual-track strategy across manufacturing and services. On the manufacturing side, Sustainable Sunrise Co., Ltd. (SUN), the Company' s wholly owned subsidiary in Yilan, continued expanding into high-barrier applications such as low Earth orbit (LEO) satellites. On the services side, Susen Green Energy Co., Ltd. (SGE) continued expanding its energy service offerings to support enterprises in their energy transition efforts.

Looking ahead, SAS will continue to focus on semiconductors, renewable energy, and automotive electronics as its three key growth drivers, while capturing opportunities arising from AI development and the global energy transition to support sustainable growth.

Q2. How does the Company view the future growth potential of its solar product manufacturing business?

A:

Sustainable Sunrise Co., Ltd. (SUN), the Company' s wholly owned subsidiary in Yilan, continues to focus on high-barrier and high-value-added markets. As global supply chains continue to restructure and demand for regionalized sourcing increases, products with advantages in compliant manufacturing, high quality, and high reliability are becoming increasingly competitive. The Company continues to strengthen its presence in Taiwan' s rooftop solar market, with fire-resistant modules already in mass production and shipment. At the same time, it is actively expanding into overseas markets and developing emerging applications, including space applications, zero-energy buildings, and solar cells for

unmanned aerial vehicle (UAV) wings. By capturing opportunities arising from trends such as low Earth orbit satellites, the low-altitude economy, and the global energy transition, the Company continues to optimize its product portfolio, enhance product value, and strengthen market competitiveness, providing long-term growth momentum for its manufacturing business.

Q3. What progress has the Company made in the low Earth orbit satellite and space application markets?

A:

As low Earth orbit satellites, space communications, and related applications continue to develop rapidly, demand for highly reliable solar products continues to increase. Space applications require exceptional reliability, durability, and performance stability, resulting in relatively high market entry barriers and lengthy qualification processes. Leveraging its extensive manufacturing expertise and quality management capabilities, the Company's PERC solar products have successfully passed rigorous reliability testing and have already commenced small-volume shipments, primarily to the U.S. market. Given the high technological barriers, high value-added characteristics, and strong customer stickiness associated with space applications, the Company remains optimistic about the long-term growth potential of this market and will continue to expand related business opportunities.

Q4. How does the Company view the future development of Taiwan's renewable energy market?

A:

As demand for corporate net-zero transformation continues to increase, Susen Green Energy Co., Ltd. (SGE), the Company's comprehensive renewable energy service platform, has established a one-stop service model covering power generation, power sales, energy storage, and energy-saving solutions to help customers plan comprehensive energy transition strategies.

As of the end of the first quarter of 2026, SGE's power retail subsidiaries had accumulated nearly 22 billion kWh of contracted green electricity sales. With growing demand for green power procurement, energy management, and carbon reduction solutions, the Company

expects continued growth opportunities in green electricity sales, energy management, and related energy services, which are expected to become one of the Group's key growth drivers in the future.

Q5. What differentiates SGE from other renewable energy retailers?

A:

SGE's key advantage lies in its ability to combine energy platform capabilities, diversified renewable energy resources, and industry experience to provide customized energy solutions for corporate customers.

Leveraging the SAS Group's extensive experience in the semiconductor and manufacturing industries, as well as its position as a major electricity consumer, SGE has a deep understanding of corporate needs in green power procurement, power supply stability, energy management, and decarbonization planning. Based on customers' actual operational requirements, SGE integrates diversified renewable energy sources, including solar, wind, and hydropower, to provide energy solutions that are better aligned with industry-specific characteristics while offering greater flexibility and stability.

In terms of customer portfolio, Anneal Energy (Anneal), SGE's power retail subsidiary, focuses on the development of Type III solar PV projects and serves customers across industries including services, telecommunications, and financial services. Sustainable Energy Solution (SES), also a power retail subsidiary under SGE, specializes in the development of Type I solar PV projects and green power services, with its primary customers coming from the electronics and semiconductor industries. Through the specialized division of responsibilities among its subsidiaries and extensive experience serving diverse industries, SGE is able to provide more comprehensive and differentiated energy solutions, helping customers advance their energy transition and sustainable development.

Q6. How does the Company view the application of AI in energy management services?

A:

As demand for energy transition continues to grow, energy management is evolving beyond simple green power procurement to encompass energy dispatching, electricity optimization,

and overall energy efficiency management. The Company believes AI will become an important driver of future smart energy management.

Green electricity transactions involve multiple renewable energy sources, generation schedules, pricing structures, and customer electricity demand profiles, making energy matching and dispatch management highly complex. SGE is currently accelerating the deployment of AI-powered energy management systems to help customers improve energy efficiency, optimize energy allocation, and reduce management costs through data analytics and intelligent dispatching.

Q7. What is the outlook for the Group’ s affiliated companies?

A:

Taiwan Speciality Chemicals Corporation (TSC) continues to benefit from advanced process expansion and AI-driven demand growth, with shipments of disilane and AHF continuing to increase while expanding its semiconductor specialty materials portfolio. Advanced Wireless Semiconductor Company (AWSC) continues to expand beyond its existing PA business into emerging applications such as Datacom, low Earth orbit (LEO) satellites, unmanned aerial vehicles (UAVs), and High-Altitude Platform Systems (HAPS), further diversifying its product portfolio. Meanwhile, Actron Technology Corporation (Actron) continues to deepen its presence in the automotive electronics market while actively expanding into high-growth sectors, including AI data center power supplies, high-voltage direct current (HVDC) transmission, and energy systems.

Looking ahead, each affiliated company will continue to leverage its technological strengths to capture opportunities arising from AI development, advanced process technology upgrades, and the energy transition, providing long-term growth momentum for the Group.