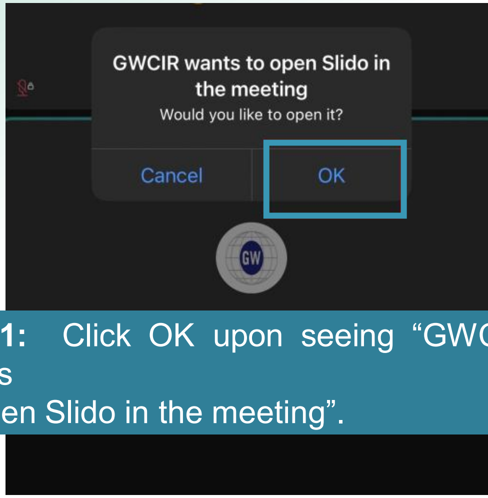
中美矽晶製品股份有限公司
Sino-American Silicon Products Inc.

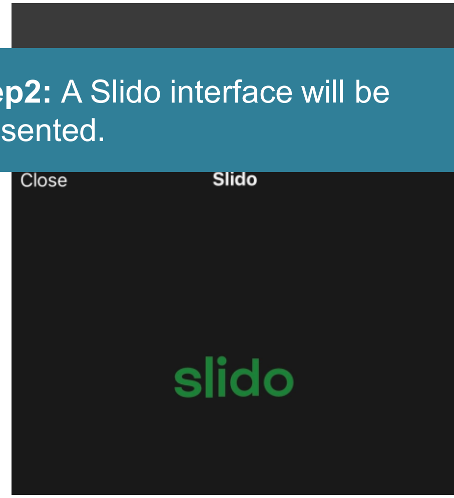
SAS (5483TT)
Q2 2026 Earnings Call

2026/08/07

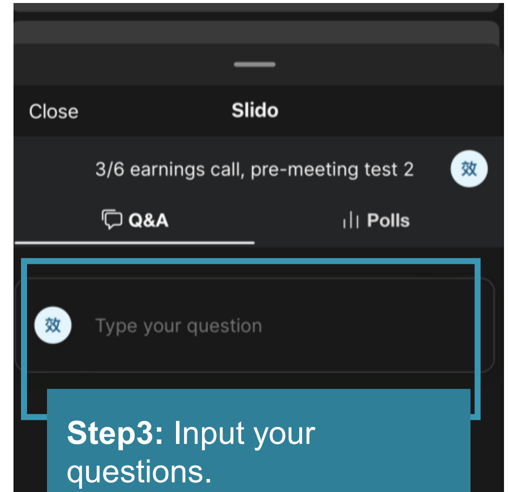
Q&A via Slido



Step1: Click OK upon seeing "GWCIR wants
to open Slido in the meeting".

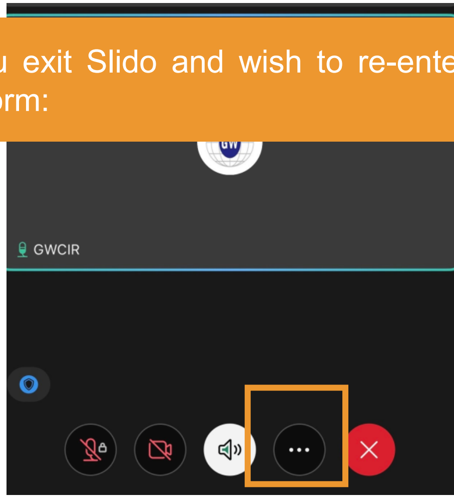


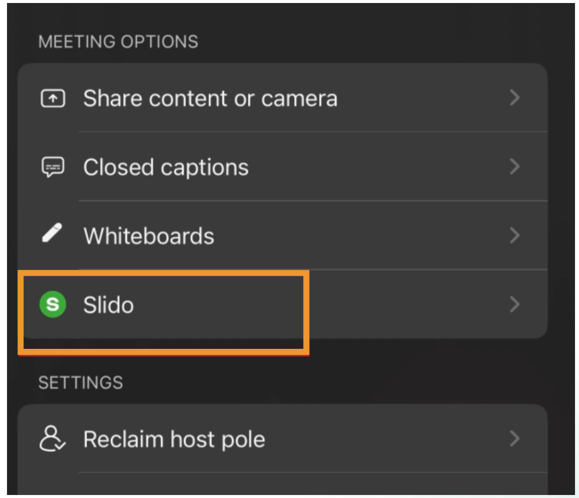
Step2: A Slido interface will be presented.



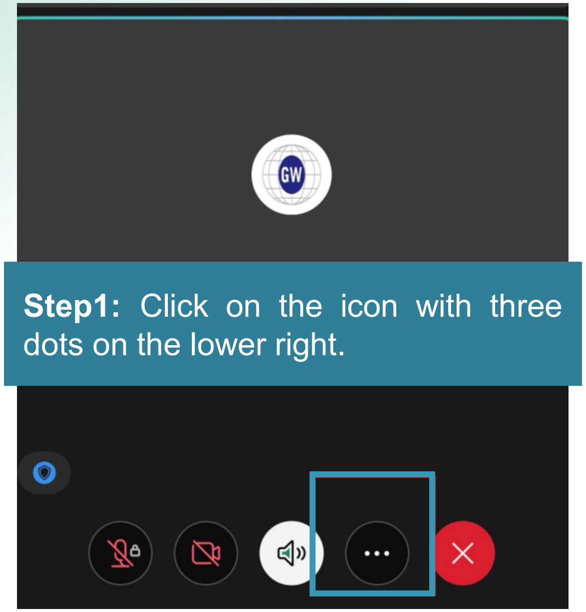
Step3: Input your questions.

If you exit Slido and wish to re-enter the platform:

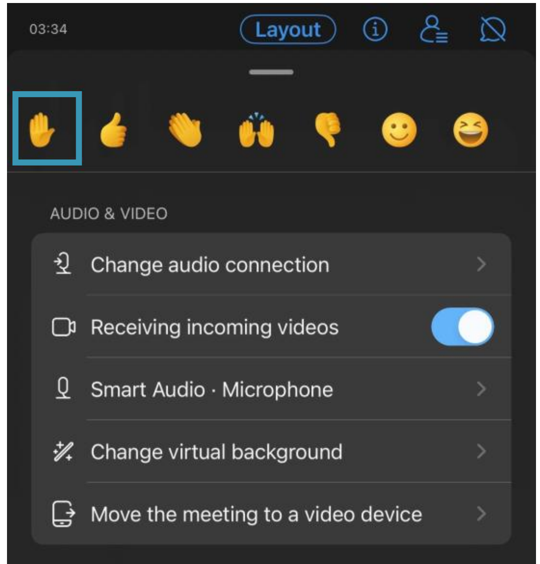




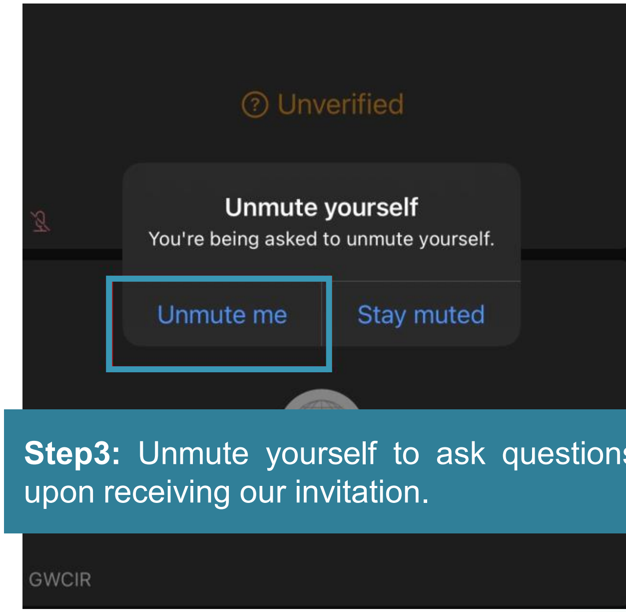
Q&A via Audio



Step1: Click on the icon with three dots on the lower right.



Step2: Click “Raise your hand" on the upper left.



Step3: Unmute yourself to ask questions upon receiving our invitation.

Please note：Questions will be taken during the Q&A session.

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01

Executive Comment

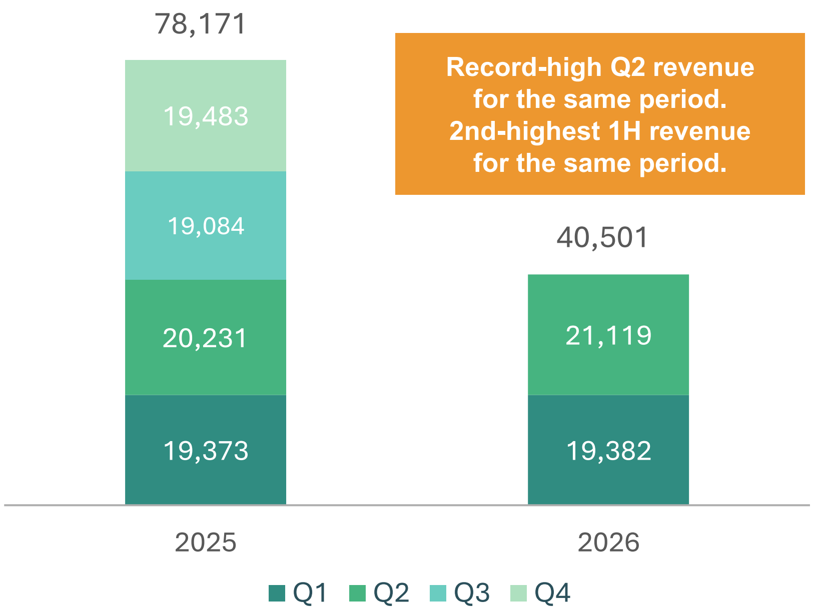
Executive Comments

1. Financial Highlights

Revenue

- Q226 → NT$21.1 billion, 8.96% QoQ
- 1H26 → NT$40.5 billion, 2.26% YoY

(NT$ Mn)

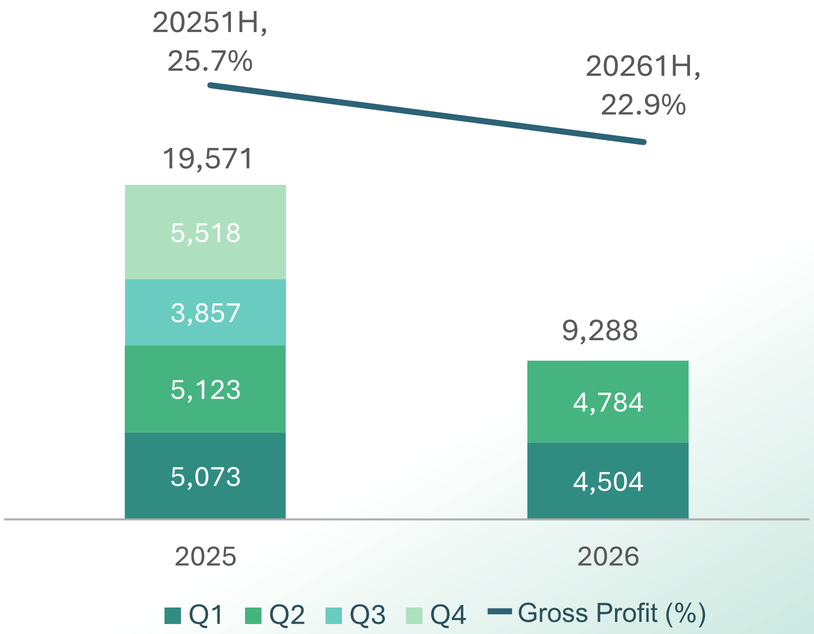


Record-high Q2 revenue for the same period. 2nd-highest 1H revenue for the same period.

Gross Profit (%)

- Q226 → 22.7%
- 1H26 → 22.9%

(NT$ Mn;%)



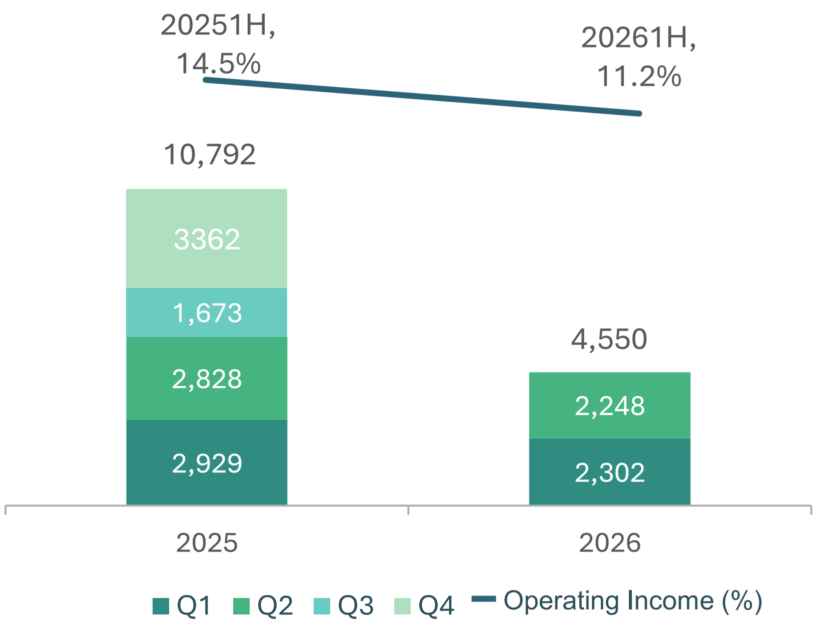
Executive Comments

1. Financial Highlights

Operating Income (%)

- Q226 → 10.6%
- 1H26 → 11.2%

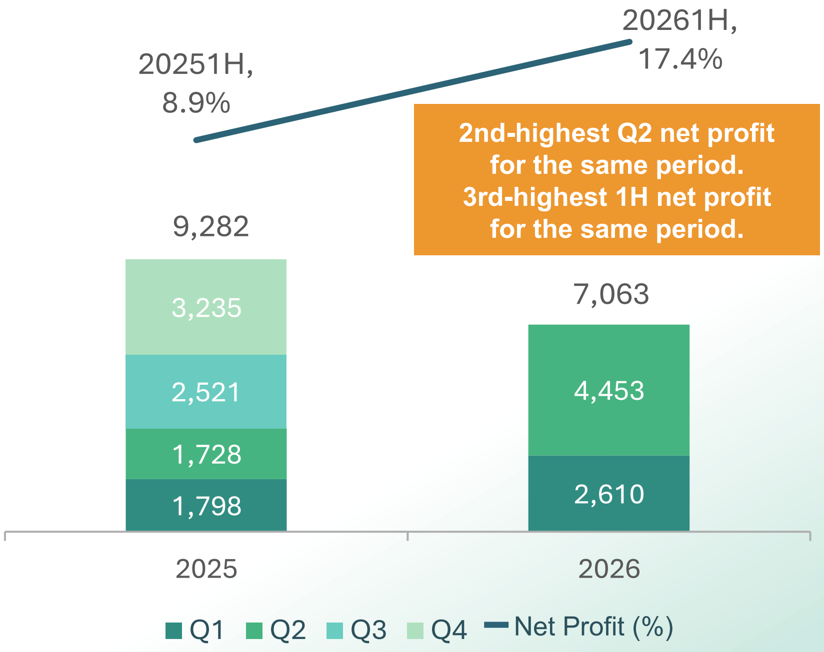
(NT$ Mn;%)



Net Profit (%)

- Q226 → 21.1%
- 1H26 → 17.4%

(NT$ Mn;%)



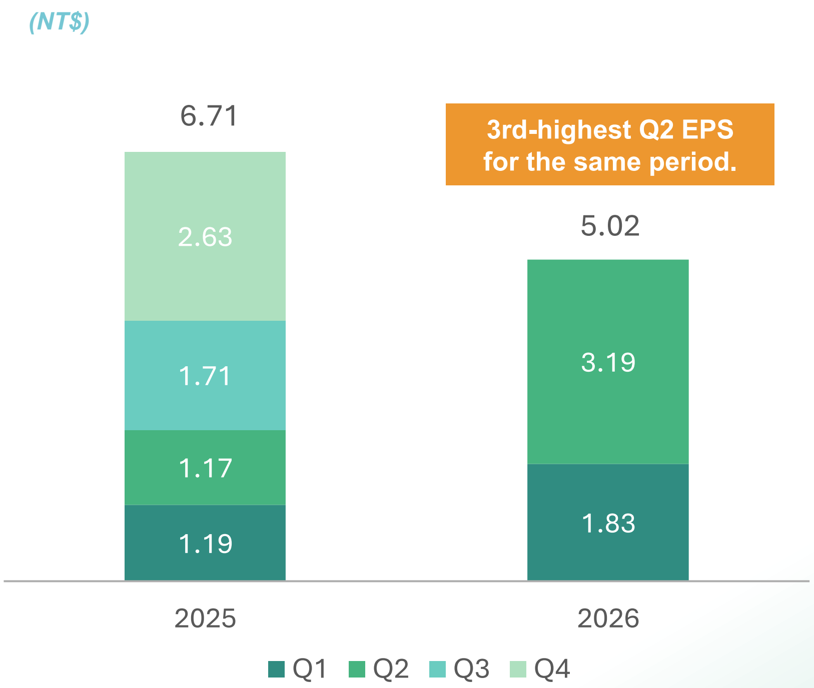
中美矽晶製品股份有限公司
Sino-American Silicon Products Inc.

Executive Comments

1. Financial Highlights

EPS

- Q226 → NT$3.19
- 1H26 → NT$5.02



Executive Comments

2. Operating Highlights of Subsidiaries and Affiliates

Sino-American Silicon Products Inc. (SAS, 5483:TT)

Diversified semiconductor, automotive component and renewable energy group

- **Record revenue —** Diversified investments across semiconductor, automotive component, and renewable energy contributed to record Q226 revenue, demonstrating increasing cross-business synergies despite a mixed macro backdrop in certain regions.
- **International expansion —** SAS announced a joint investment with URECO to establish a solar module manufacturing company in the US, with planned annual module production capacity of 1 GW, strengthening local supply capabilities to support growing AI-driven electricity demand.
- **Strategic asset harvesting —** SAS listed Susen Green Energy (SGE) on TPEx Emerging Stock Board (Jun 29, 2026) marking a key milestone in realizing value from the Group's renewable energy investments.
- **Sustainable supply chain leadership —** Through its semiconductor and renewable energy businesses, SAS continues to strengthen the Group's capabilities in product traceability and low-carbon manufacturing, supporting customers' sustainability and supply chain requirements.

Sustainable Sunrise Co., Ltd. (SUN)

Taiwan-made Solar Cells for Global Markets

- **Diversified overseas demand —** Overseas orders remain strong and broad-based across regions, with SUN's Taiwan-made solar cells continuing to gain traction across a diversified international customer base.
- **Specialized solar applications —** Strong demand from low-earth-orbit (LEO) satellite applications and strategic focus on zero energy buildings continues to support mass production of SUN's specialized solar products.

Susen Green Energy (SGE, 7931:TT)

AI-powered energy transition platform / comprehensive green power solution provider

- **End-to-end energy solutions —** Integrated "Generation, Retail, Storage and Efficiency" services supporting enterprises' RE100 and net-zero transition.
- **Scale and long-term Contracts —** Operates an integrated energy platform that brings together nearly 2,300 power plants with annual generation exceeding 1 GW solar power, supported by a long-term contract base (>85% of contracts exceed 10 years) and signed contracts exceed NT$100 billion.
- **Taiwan Offshore Wind First-mover —** Positioned as Taiwan's first private-sector renewable energy retailer of offshore wind energy, strengthening its renewable energy offering for enterprise customers.

Executive Comments

2. Operating Highlights of Subsidiaries and Affiliates

GlobalWafers (GWC, 6488:TT)

Advanced silicon and compound semiconductor wafers / AI data centers, automotive, and power management

- **Revenue —** 1H26 revenue was NT$29.2 billion, representing a 7.6% YoY decrease.
- **Structural Growth —** Second-quarter revenue rebounded significantly from the first quarter, reflecting improving operating momentum supported by recovering semiconductor market conditions and sustained demand for high-end applications.
- **Recovery broadening —** Industry recovery continued to broaden beyond AI-related applications, with existing 12-inch wafer lines remaining fully utilized and utilization across 8-inch and 6-inch wafer lines continuing to improve.
- **Global manufacturing footprint —** Global expansion projects continued to progress, with selected SOI products entering volume production in Missouri (US), customer qualifications advancing at the Sherman (US) and Novara (Italy) facilities, and the Utsunomiya (Japan) expansion contributing to revenue, margin and cash flow.
- **Customer collaboration —** Continued to deepen long-term partnerships with global customers, highlighted by the recently announced 10-year strategic collaboration with Micron. Supported by GlobalWafers' global manufacturing footprint, the Company continues to expand its portfolio of high-value-added products, including SOI, GaN, SiC and square wafer, serving growing demand from AI, high-performance computing (HPC), automotive, and industrial applications while enhancing long-term business visibility.

Advanced Wireless Semiconductor (AWSC, 8086:TT)

RF components / smartphones, drones and optical communications

- **Revenue —** 1H26 revenue was NT$2.5 billion, representing a 44.4% YoY increase. Both revenue and EPS reached their second-highest levels for the same period.
- **Product mix —** continued to deepen customer collaboration, with its advanced technologies adopted in mid-to-high-end smartphones, further optimizing its product mix and reducing the impact of weakness in the low-end smartphone market.
- **New demand vectors —** Drone WiFi demand continues to expand as applications broaden and performance reequipments increase, with GaAs WiFi PAs becoming a mainstream demand category. In addition, demand for optical communication components continues to grow, driven by AI data centers and higher-speed data transmission. LDs and PDs are key components. The Company has initiated cooperation with multiple international customers, and the related products have entered the customer sampling and qualification stage.

Notes: "LD" denotes Laser Diode; "PD" denotes Photo Diode

Executive Comments

2. Operating Highlights of Subsidiaries and Affiliates

Actron Technology (Actron, 8255:TT)

Automotive power semiconductors / industrial and AI power modules

- **Revenue** — 1H26 revenue was NT$4.1 billion, representing a 4.9% YoY decrease.
- **Resilient demand** — Global OEM and Tier-1 customers continue to provide a stable demand base across STD / LLD / ULLD, automotive MOSFET and power module products, supporting by long-standing customer relationships and ongoing product upgrades.
- **Customer adoption** — Continued customer adoption for ICE and hybrid-vehicle applications supports ongoing design-in and progression toward volume production.
- **Long-term growth drivers** — Customer programs in SiC Power Modules, SiC IPMs, high-voltage semiconductors and AI Power Electronics continue to progress in line with development schedules across AI date centers, industrial power, energy storage, HVDC, and solid-state transformer applications.

Taiwan Specialty Chemicals Corporation (TSC, 4772:TT)

Specialty gases / semiconductor materials

- **Revenue** — In 1H26, standalone revenue rose 29.7% YoY, while consolidated revenue reached NT$1.7 billion, up 262.8% YoY. Both consolidated revenue and EPS reached record highs.
- **Order visibility** — The company's core disilane product continues to benefit from strong order visibility and sustained customer demand, with capacity expansion planned to meet customer demand.
- **Certification momentum** — AHF has entered stable supply, while certifications continue to progress across multiple semiconductor customers, supporting higher utilization and future capacity expansion.
- **Precursor pipeline** — The first precursor product is undergoing customer qualification and process evaluations.
- **Growth** — Strong customer demand supporting ongoing capacity expansion across both the core business and subsidiary HJT.

Hung Jie Technology Corporation (HJT)

Semiconductor component cleaning, coating, maintenance services

- **Revenue** — 1H26 revenue was NT$782.7 million, representing a 6.4% YoY increase.
- **Advanced process ramp** — Supported by advanced process projects entering mass production following successful qualification, driving record-high revenue.
- **Capacity expansion** — Capacity is approaching full utilization; with the Hsinchu and Tainan expansions progressing according to plan.
- **2026 growth drivers** — Mass production of advanced process projects will remain the primary driver, while advanced packaging projects continue to progress through customer validation and new product introductions.

Notes: "STD" denotes Standard Recovery Diode; "LLD" denotes Low Loss Diode; "ULLD" denotes Ultra-Low Loss Diode; "SiC IPM" denotes Silicon Carbide Intelligent Power Module

Executive Comments

3. Renewable Energy Industry Overview

- ✓ Global electricity demand is forecast to increase from 28,200 TWh (2025) to 33,600 TWh (2035), representing ~20% growth over 5 years, driven by AI data centers, electrification, industrial production and extreme weather. Incremental electricity demand over the next five years is expected to be approximately 50% higher than the past-decade average, accelerating investment in generation and grid infrastructure.
- ✓ Renewables, particularly solar PV, are expected to remain the primary source of new power generation, with renewable output projected to increase by approximately 1,000 TWh annually by 2030, including more than 600 TWh from solar PV, driving greater investment in energy storage, grid flexibility and integrated energy services.
- ✓ Taiwan's electricity demand is forecast to increase from 283 TWh (2025) to 329 TWh (2035), representing 16% growth over 5 years. Together with the government's target to expand renewable energy generation capacity to 58GW by 2035, these trends are expected to support long-term demand for green power procurement, renewable energy certificates, and energy management solutions.

4. Low Earth Orbit (LEO) Satellite Industry Overview

- ✓ Against a backdrop of rising data consumption, digitalization, and increasing emphasis on communications resilience, LEO satellites are emerging as a critical layer of next-generation communications infrastructure. Their low-latency and broad-coverage advantages are driving adoption across broadband, IoT, aviation, maritime, emergency response, and defense applications. The industry is entering a rapid deployment phase, with 4,434 satellites launched in 2025 and up to 70,000 LEO satellites expected to be launched globally over the next five years.
- ✓ Industry development is increasingly driven by demand for resilient, always-on connectivity beyond traditional broadband services. Satellite broadband subscribers grew 62% in 2025, while governments and telecom operators are accelerating hybrid satellite-terrestrial network deployments to extend coverage, strengthen network resilience, and support emerging direct-to-device communications, reinforcing LEO satellites' role in the global digital infrastructure ecosystem.

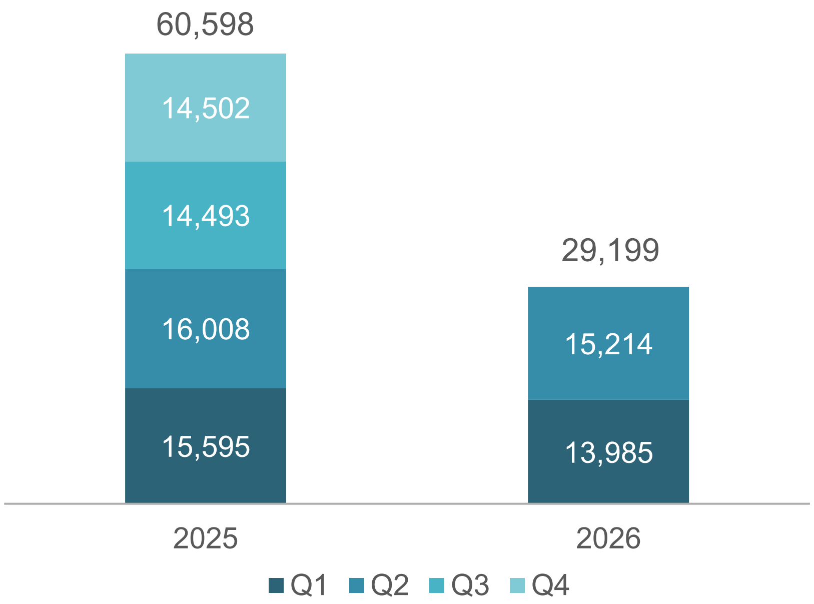
Executive Comments

➢ Financial Highlights - GWC

Revenue

- Q226 → NT$15.2 billion, 8.79% QoQ
- 1H26 → NT$29.2 billion, -7.60% YoY

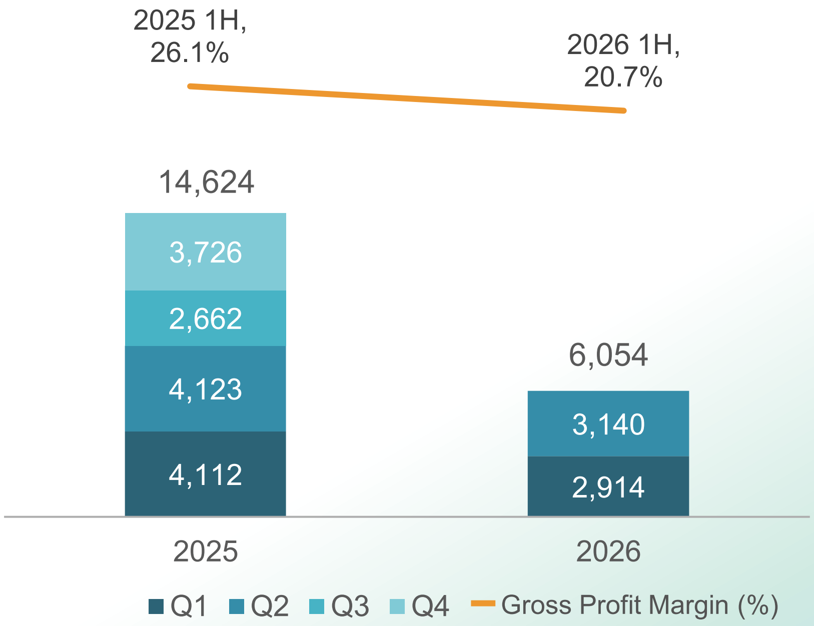
(NT$ Mn)



Gross Profit Margin (%)

- Q226 → 20.6%
- 1H26 → 20.7%

(NT$ Mn)



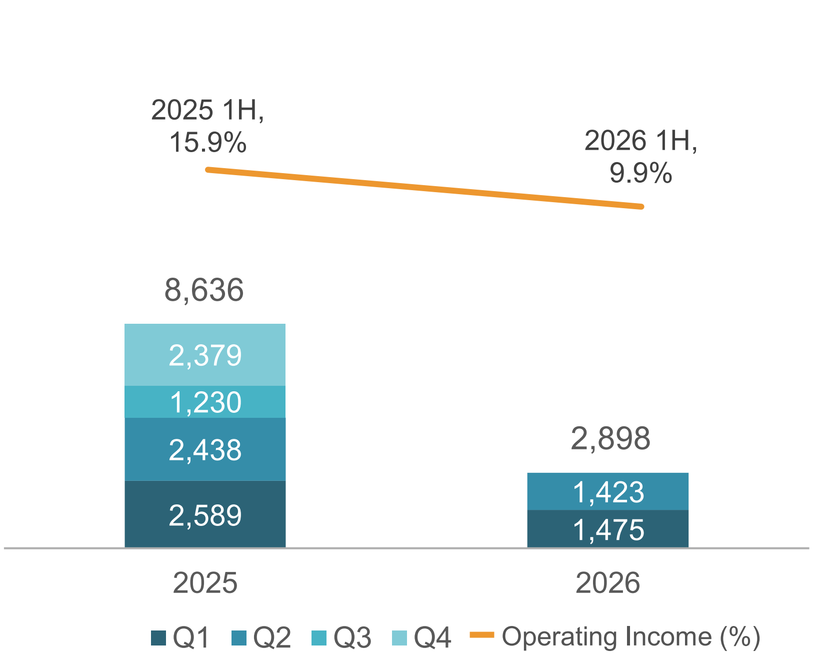
Executive Comments

➢ Financial Highlights - GWC

Operating Income (%)

- Q226 → 9.4%
- 1H26 → 9.9%

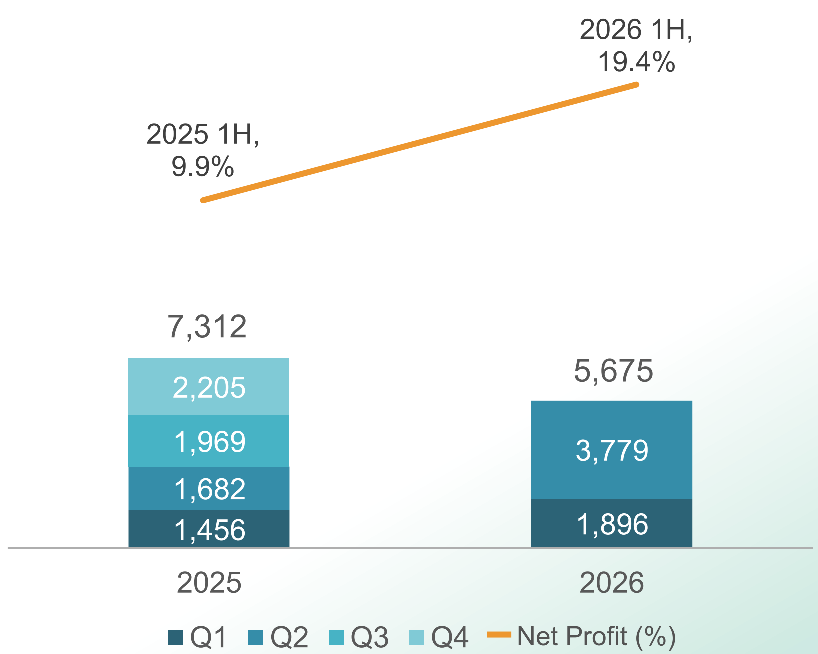
(NT$ Mn)



Net Profit (%)

- Q226 → 24.8%
- 1H26 → 19.4%

(NT$ Mn)



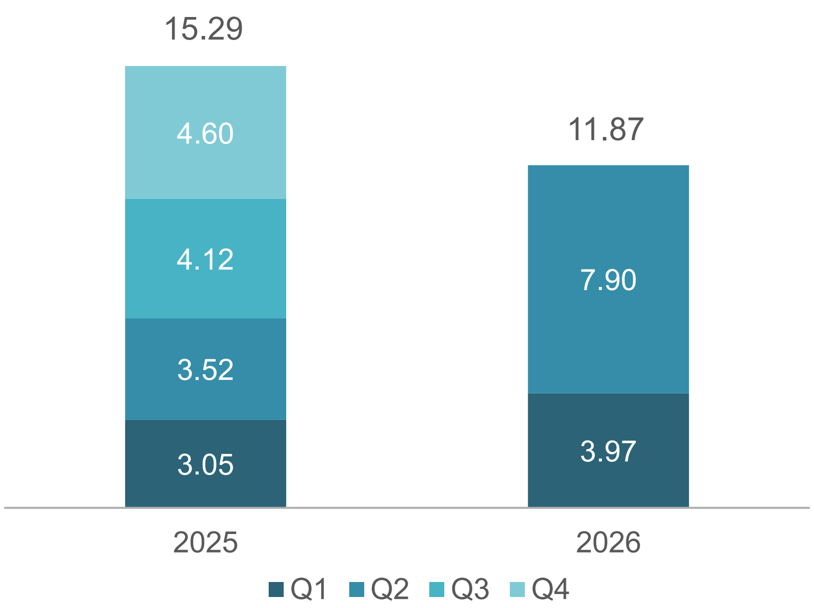
Executive Comments

➢ Financial Highlights - GWC

EPS

- Q226 → NT$7.90
- 1H26 → NT$11.87

(NT$)



Prepayment

- NT$20.8 billion (US$0.66 billion)[1]

Note:
1. FX Rate: NTD:USD = 31.85, including guarantee

Executive Comments

➢ Industry & Overview - GWC

■ Improved outlook as AI demand broadens while recovery remains gradual and uneven

- ✓ **AI demand structurally robust –** Leading hyperscalers continue to raise their AI-related capex outlooks, supporting visibility into strong demand cycle over the medium term. Rising compute and memory requirements, particularly from agentic AI and greater cloud-edge orchestration, are key drivers of this growth.

- ✓ **Recovery is broadening but remains gradual and uneven** – Customer inventory levels are returning to healthier levels, and order visibility is improving across wider range of end markets and applications. AI demand is also broadening beyond advanced nodes and improving conditions in selected mature nodes such as industrial and power, as well as extending to emerging applications (e.g. AI wearables, next-gen communications).

- ✓ **Global supply chain restructuring is reshaping priorities** – Customers are placing greater emphasis on supply certainty, regional production and operational resilience as geopolitical uncertainty continues to reshapes supply chains. Procurement criteria are broadening beyond price to include supply stability, localized and low-carbon manufacturing capabilities, product traceability, renewable energy availability, and deeper long-term collaboration.

- ✓ **Technology roadmaps are tightening advanced wafer supply**– Continued investments in AI, new packaging technologies and advanced process migration are increasing wafer intensity and qualification requirements. Supply-demand conditions remain tight across selected high-specification products, supported by strong demand and limited number of suppliers capable of producing qualified advanced wafers.

Executive Comments

➢ Industry & Overview - GWC

■ GWC well-positioned to benefit as AI-led growth broadens across end markets

✓ **Improving utilization supported by stronger operating momentum –** Beyond strong demand for AI and advanced nodes, demand in mature nodes such as industrial and power management has continued to improve. Existing 12-inch wafer lines remain fully utilized, excluding newly added capacity still in the ramping stage. 8-inch wafer lines maintained high utilization with recovery extending gradually to 6-inch wafer lines.

✓ **Expansions beginning to bear fruit –** GWC has continued to invest in its global capacity expansion strategy in recent years. As new capacity is progressively completed and qualified, the Company is increasingly focused on customer qualification, production ramp-up and operational optimization. Combined with supportive industry fundamentals, these investments enable GWC to capitalize on growth opportunities and further unlock the value of its newer and expanded manufacturing sites.

✓ **Comprehensive global manufacturing footprint –** GWC's diversified production network is aligned with customers' regional expansion plans, strengthening localized supply capabilities and enabling closer, more responsive service across key markets. GWC will continue to flexibly allocate capacity according to customer demand and qualification progress, while enhancing supply stability and operational efficiency through long-term partnerships, including the recently announced strategic collaboration with Micron.

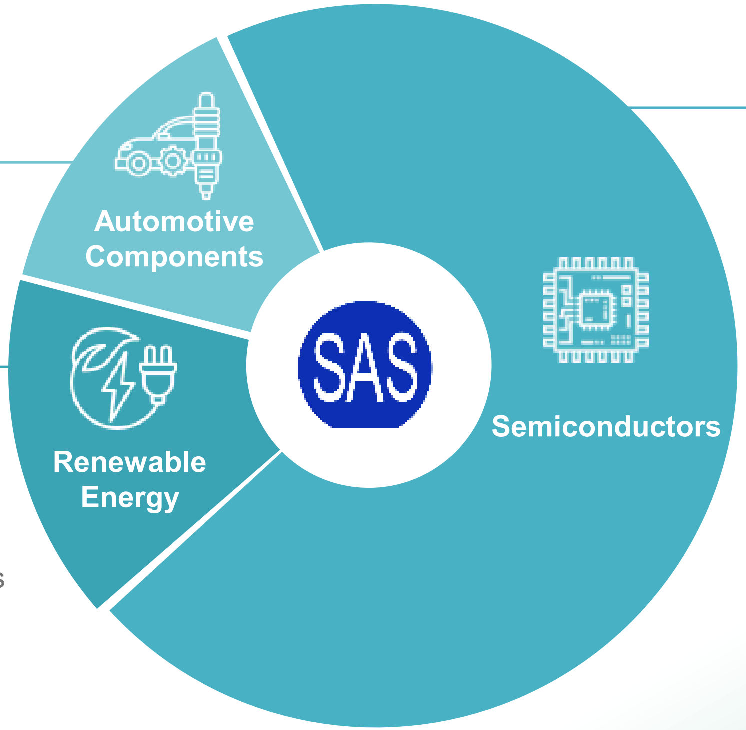
✓ **High-value portfolio expansion progressing –** Strong demand visibility into advanced and specialty products such as SOI, GaN, 12-inch SiC and square wafers. Most of GWC's newer sites are catered towards producing higher technology silicon wafer products, positioning the Company for future high-value opportunities.

02

Company Overview

Strategic Enabler to Enhance Group Synergies

- SAS is a conglomerate with footprints spanning across semiconductor, automotive components, and renewable energy. Through an active investment strategy and its ability to identify high-potential companies in the past decades, it has successfully established an increasingly balanced and diversified business portfolio.
- SAS fosters synergistic collaborations with its key group companies, facilitating mutual expansion of operational scope and driving the continued growth of both SAS and its affiliates.



(Actron, 8255:TT)
50%+
Auto LLD Market Share

(SGE[1], 7931:TT)
Renewable Energy Production Business

(SUN)
Renewable Energy Production Business Business

(GWC, 6488:TT)
No.3
Semiconductor Wafer Manufacturer

(TSC, 4772:TT)
Only 2
Globally Recognized Trisilane Manufacturing Technologies

(AWSC, 8086:TT)
No.2
GaAs Foundry Company with 20%+ Market Share

HJT
Advanced Equipment Cleaning & Inspection

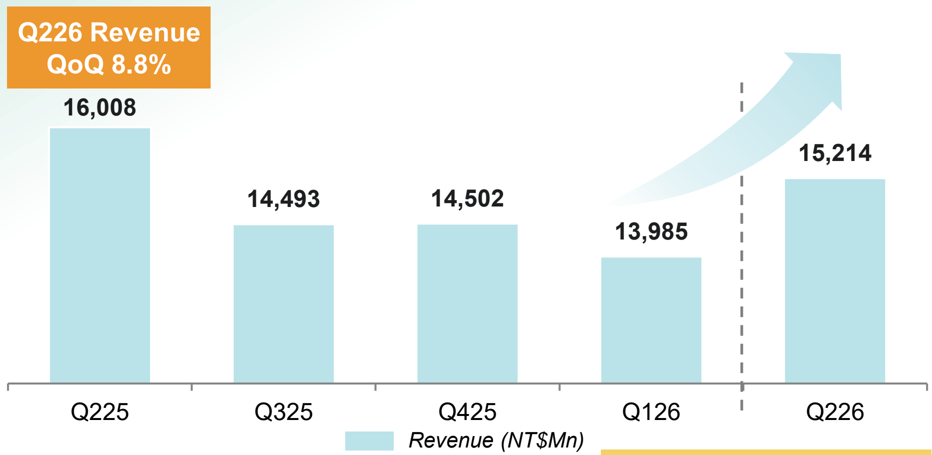
(Mosel, 2342:TT)
High-Efficiency Power Devices Provider

Notes: 1. Change of company name: the original name of Susen Green Energy Co., Ltd.(SGE) is known as Sunrise PV Three Co., Ltd.(SPV3).

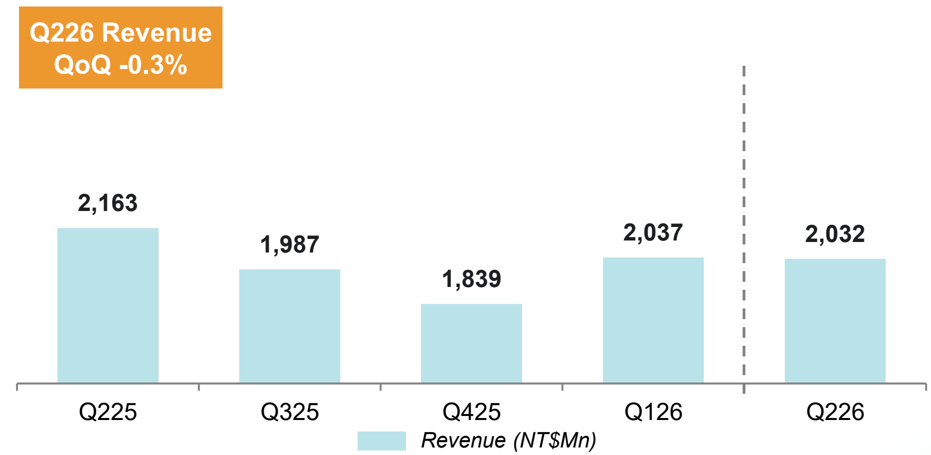
Performance of Key Group Companies – (1)

- SAS Group Companies: GlobalWafers, AWSC, and TSC Maintained Solid Operating Performance and Growth Momentum.

GlobalWafers

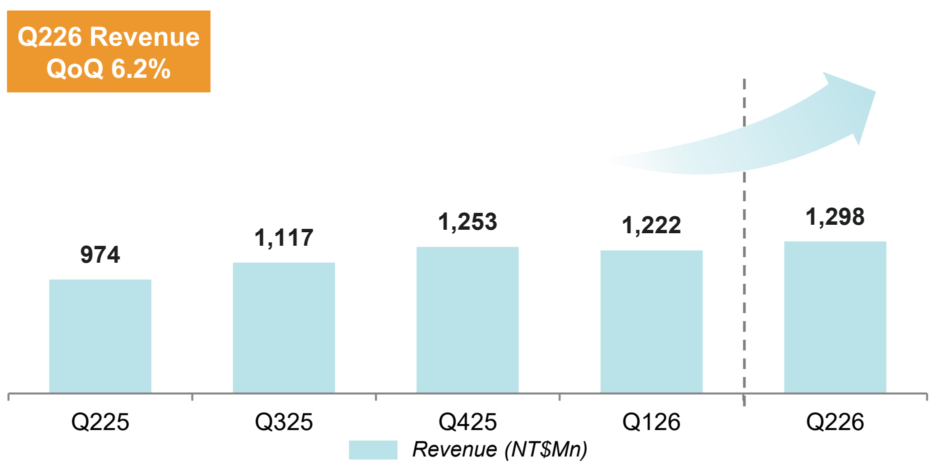


Actron Technology



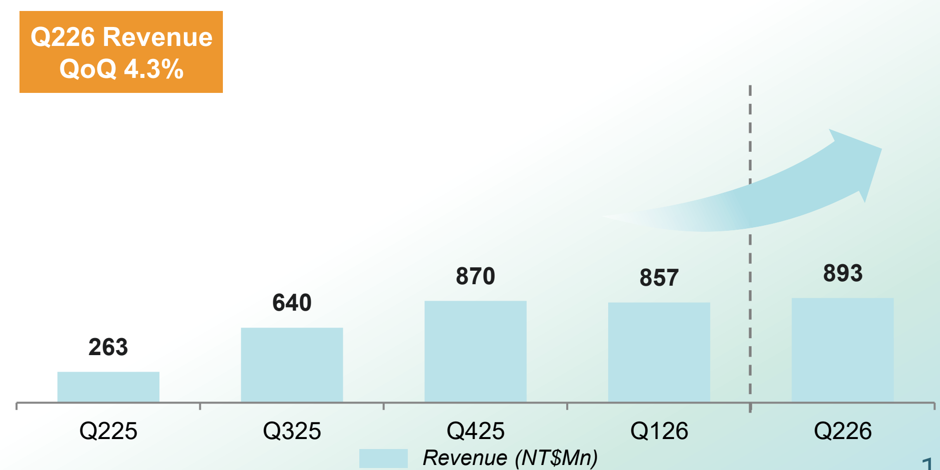
Advanced Wireless Semiconductor

2nd-highest 1H revenue for the same period



Taiwan Speciality Chemicals[1]

Record-high 1H revenue

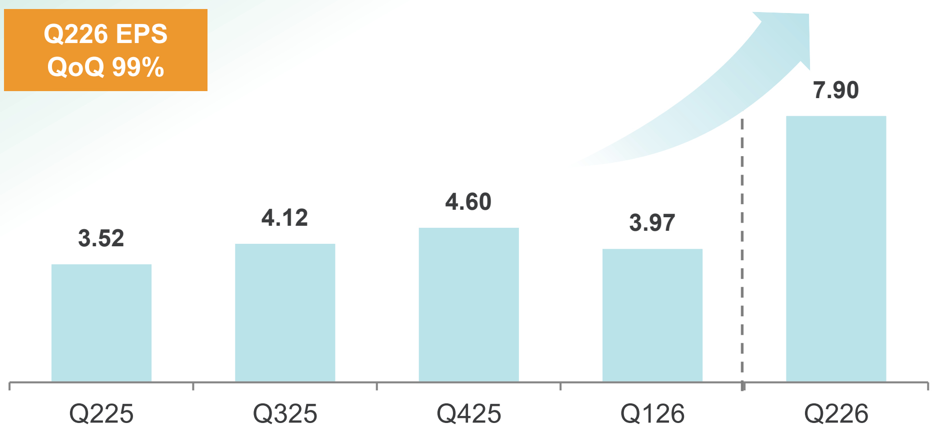


Notes: 1. HJT's revenue has been included in TSC's consolidated revenue since August 2025.

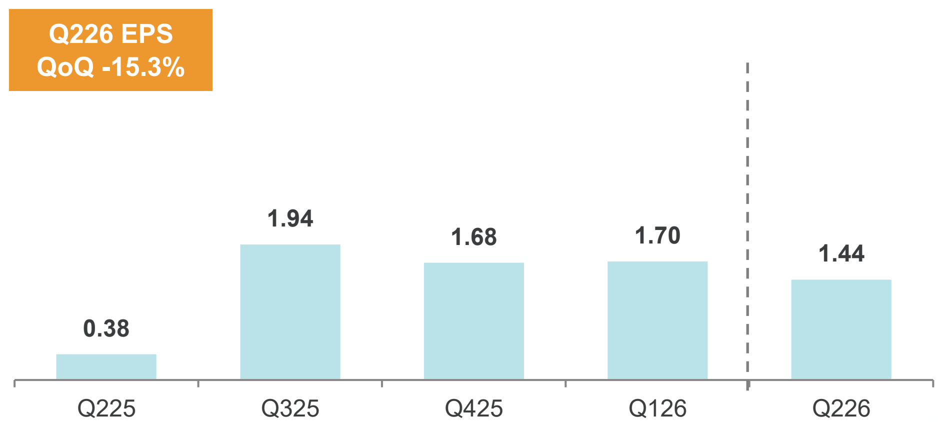
Performance of Key Group Companies – (2)

- SAS Group Companies: GlobalWafers, AWSC and TSC delivered impressive EPS performance.

GlobalWafers

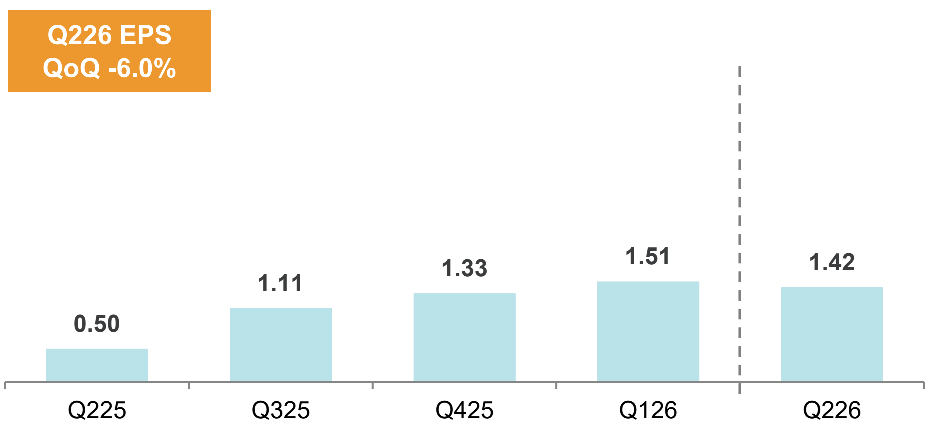


Actron Technology



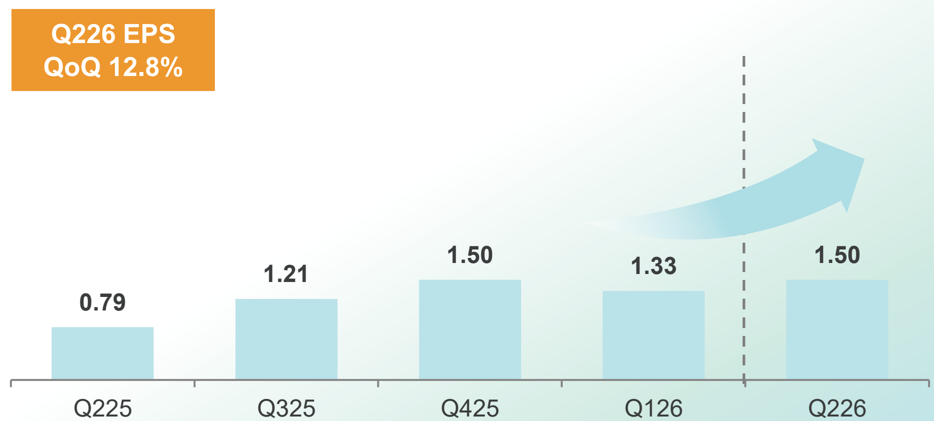
Advanced Wireless Semiconductor

2nd-highest 1H EPS for the same period



Taiwan Speciality Chemicals[2]

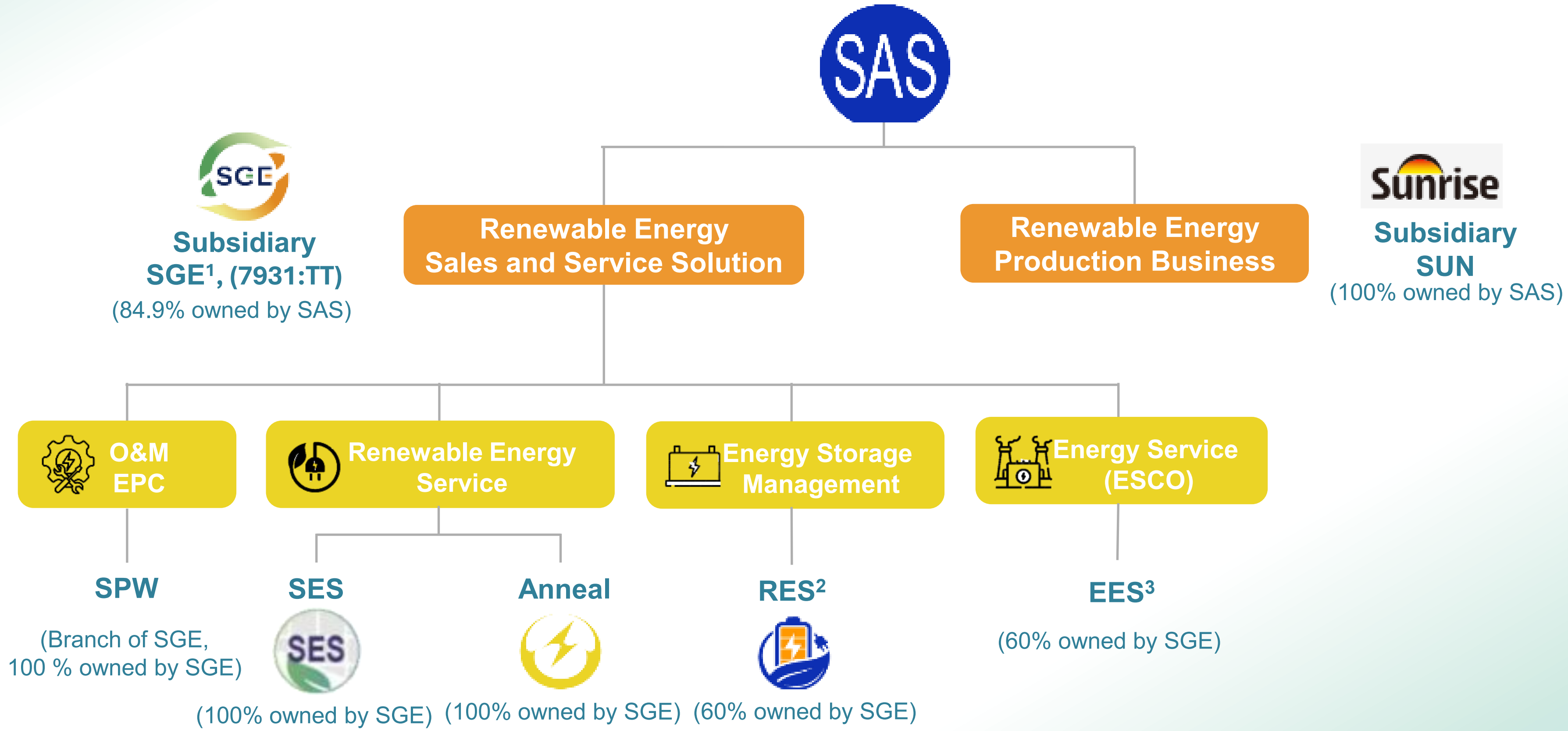
Record-high 1H EPS



Notes: 1. HJT's revenue has been included in TSC's consolidated revenue since August 2025.

Dual-Track Strategy for the Renewable Energy Value Chain

- In response to the global energy transition and rising demand for green power, SAS completed its 2025 organizational restructuring, establishing a "Manufacturing + Services" dual-track business framework. SUN focuses on high-reliability products for high-spec applications, while SGE has built an integrated platform covering generation, sales, storage, and energy efficiency, providing one-stop solutions to support enterprises in optimizing energy use and advancing net-zero transition.



Notes: 1. Change of company name: the original name of Susen Green Energy Co., Ltd.(SGE) is known as Sunrise PV Three Co., Ltd.(SPV3).
2. Relocate Energy Storage Co., Ltd. ；3. EcoSoar Energy Service Co., Ltd
4. Shareholding status updated to June 30, 2026.

(Manufacturing) SUN: A High-Value Customized Cell Solution Provider

- SUN, SAS's wholly owned subsidiary in Yilan, integrates differentiated technology, a compliant supply chain, and high-value applications as its three core strengths, while leveraging a diversified market presence to mitigate single-market risk, strengthen its market positioning, and drive long-term sustainable growth.

Establishing a Technology Moat to Sustain Leadership

- Cell conversion efficiency of 26%, industry-leading
- Validated under VPC high-reliability standards
- Recipient of multiple "Golden Energy Awards" for solar cells

Building a Compliant Supply Chain to Access Global Markets

- Trusted, secure, and reliable supply chain
- Backed by a mature material traceability platform
- Favorable tariff positioning
- Received Responsible Business Alliance (RBA) Silver Recognition[1]
- Diversified customer base across the US, Japan, and Taiwan

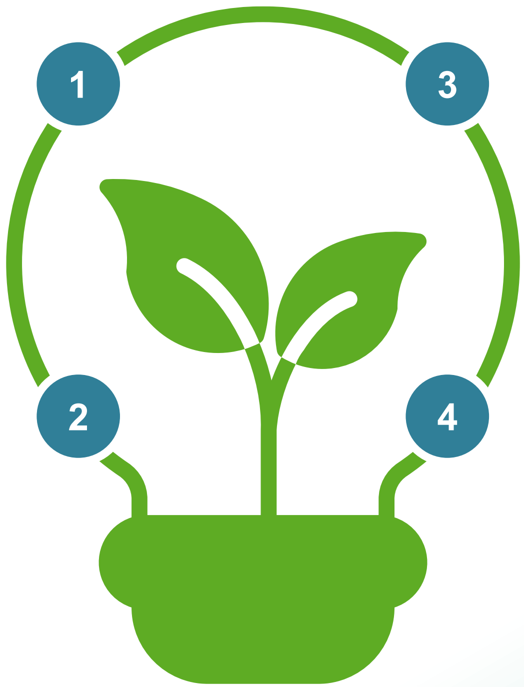
Expanding into High-End Applications to Enhance Value

- Strong customized cell and module design capabilities
- Applications in zero-energy buildings, LEO satellites, and other high-barrier segments

Notes: 1. SAS's Yilan site passed the RBA VAP audit and received Silver Recognition.

(Services) SGE (7931:TT): A One-Stop RE100 Solution Provider Integrating Power Generation, Retail, Storage And Efficiency Solutions

- Listed on the Emerging Stock Board on Jun 29, 2026, SGE is positioned as a one-stop RE100 solutions provider, addressing growing demand driven by global net-zero transition, RE100 supply chain requirements and AI data center expansion.
- SGE integrates power generation, electricity retail, energy storage and energy efficiency into a comprehensive energy solutions platform.
- SGE provides one-stop energy transition solutions that help customers improve energy efficiency, strengthen power resilience and meet decarbonization objectives.



Power Generation

Develop, build (EPC), and operate (O&M) solar projects to deliver reliable green power supply

Power Retail

Leverage the AI-powered ZEUS platform to integrate diversified renewable energy resources and provide green power wheeling, RECs, and green energy consulting services

Energy Storage

Deploy intelligent energy storage solutions to enhance power resilience and optimize energy costs

Energy Efficiency

Utilize the Aura-Sync AI platform to improve equipment efficiency and optimize energy management

Notes: 1. Performance Highlights – Data as of June 30, 2026

(Services) SGE (7931:TT): Well Positioned to Capture Structural Growth Opportunities

Well positioned to capitalize on following industry tailwinds, supported by differentiated capabilities and a proven track record.

- Corporate RE100 adoption and AI-driven electricity demand continue to accelerate demand for renewable energy procurement.
- Taiwan's tighten energy efficiency regulations are expanding demand for ESCO and intelligent energy management services.
- Technology enterprises increasingly require integrated energy solutions, creating opportunities beyond renewable power procurement.

Core Strengths

1. **Integrated Energy Platform**
   Integrating power generation, power retail, energy storage, and energy efficiency
2. **One-Stop RE100 Solutions**
   Supporting customers' transition from renewable power procurement to broader energy transformation
3. **AI-Enabled Energy Management**
   ZEUS and Aura-Sync optimize power matching and energy efficiency
4. **Diversified Renewable Energy Portfolio**
   Diversified green power supply from wind, solar, and hydro
5. **Trusted Long-term Partnerships**
   Long-duration PPAs with high-quality customers underpin recurring revenue visibility

Performance Highlights[1]

- **Over 85%**
  Long-Term Contracts (10+ Years)
- **NT$100 Billion**
  Signed Contract Value
- **Nearly 2,300**
  Renewable Power Plants Integrated
- **Over 1 GW of Solar Power Generation**
  Total Contracted Renewable Energy Volume
- **Over 80,000**
  Renewable Energy Certificates Secured

Notes: 1. Performance Highlights – Data as of June 30, 2026

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Sino-American Silicon Products Inc.

03

Financial Statement

SAS Financial Highlight : Q226 vs. Q126 vs. Q225

(NT$Mn, except EPS)	Q226	Q126	Q225	QoQ	YoY
Revenue	21,119	19,382	20,231	9.0%	4.4%
Gross Profit %	22.7%	23.2%	25.3%	-0.5p.p.	-2.6p.p.
Operating Income	2,248	2,302	2,828	-2.4%	-20.5%
Operating Income %	10.6%	11.9%	14.0%	-1.3p.p.	-3.4p.p.
Net Profit	4,453	2,610	1,728	70.6%	157.7%
Net Profit %	21.1%	13.5%	8.5%	7.6p.p.	12.6p.p.
EPS[1]	NT$3.19	NT$1.83	NT$1.17	NT$1.36	NT$2.02
EBITDA[2]	8,446	5,707	5,101	48.0%	65.6%
EBITDA %	40.0%	29.4%	25.2%	10.6p.p.	14.8p.p.
EBIT[3]	5,445	2,919	2,139	86.5%	154.6%
ROE[4] (annualized)	14.8%	8.8%	6.2%	6.0p.p.	8.6p.p.
ROA[5] (annualized)	6.7%	4.5%	3.0%	2.2p.p.	3.7p.p.

Notes: 1. EPS = Net Profit Attributable To The Shareholders of The Company/Weighted-average Number of Ordinary Shares Outstanding During The Period
2. EBITDA = Net Profit + Tax + Interests + Depreciation + Amortization
3. EBIT = Net Profit + Tax + interests
4. ROE = Net Profit / Average Shareholders Equity
5. ROA = (Net Profit + Interest(1- Effective Tax Rate))/Average Asset*

SAS Financial Highlight : 1H26 vs. 1H25

(NT$Mn, except EPS)	1H26	1H25	YoY
Revenue	40,501	39,604	2.3%
Gross Profit %	22.9%	25.7%	-2.8p.p.
Operating Income	4,550	5,757	-21.0%
Operating Income %	11.2%	14.5%	-3.3p.p.
Net Profit	7,063	3,526	100.3%
Net Profit %	17.4%	8.9%	8.5p.p.
EPS[1]	NT$5.02	NT$2.37	NT$2.65
EBITDA[2]	14,153	10,071	40.5%
EBITDA %	34.9%	25.4%	9.5p.p.
EBIT[3]	8,365	4,329	93.2%
ROE[4] (annualized)	11.7%	6.3%	5.4p.p.
ROA[5] (annualized)	6.0%	3.0%	3.0p.p.

Notes: 1. EPS = Net Profit Attributable To The Shareholders of The Company/Weighted-average Number of Ordinary Shares Outstanding During The Period
2. EBITDA = Net Profit + Tax + Interests + Depreciation + Amortization
3. EBIT = Net Profit + Tax + interests
4. ROE = Net Profit / Average Shareholders Equity
5. ROA = (Net Profit + Interest(1- Effective Tax Rate))/Average Asset*

SAS Income Statement

(NT$ Mn)	2025	Q126	Q226	1H26	1H26 simulated[1]
Revenue	**78,171**	**19,382**	**21,119[3]**	**40,501**	**38,804**
Growth (%)[2]	*-1.9%*	*-0.5%*	*9.0%*	*2.3%*	-
Gross Profit	**19,571**	**4,504**	**4,784[5]**	**9,288**	12,152
Gross Profit Margin (%)	*25.0%*	*23.2%[3]*	*22.7%*	*22.9%*	*31.3%*
EBITDA	**21,819**	**5,707**	**8,446**	**14,153**	**13,527**
EBITDA Margin (%)	*27.9%*	*29.4%*	*40.0%*	*34.9%*	*34.86%*
Operating Income	**10,792**	**2,302**	**2,248[5]**	**4,550**	**7,869**
Operating Profit Margin (%)	*13.8%*	*11.9%*	*10.6%*	*11.2%*	*20.3%*
Profit before Tax	**11,841**	**3,238**	**5,464[4]**	**8,701**	**8,599**
Profit before Tax Margin (%)	*15.1%*	*16.7%*	*25.9%*	*21.5%*	*22.2%*
Net Profit	**9,282**	**2,610[4]**	**4,453**	**7,063**	**6,775**
Net Profit Margin (%)	*11.9%*	*13.5%*	*21.1%*	*17.4%*	*17.5%*
EPS (NT$)	**9.24**	**6.71**	**3.19**	**5.02**	**4.70**

Note: 1. Simulated figures exclude the impact of GlobalWafers' major expansion projects in the U.S., Italy, and Japan, as well as fair value changes in its Siltronic shareholding.
2. Growth figures represent year-over-year (YoY) changes
3. Q226 revenue increased QoQ, driven by solid core business growth and rising contributions from the Group's diversified businesses.
4. Q226 profit before tax increased QoQ, mainly due to mark-to-market gains on Siltronic shares held by subsidiary GlobalWafers.
5. Q226 gross and operating margins declined, mainly reflecting higher depreciation and ramp-up costs at subsidiary GlobalWafers' newly expanded facilities.

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SAS Balance Sheet

(NT$ Mn)	2024	2025	Q126	Q226
Assets				
Cash and cash equivalents	54,137	34,746	36,670	36,737
Account receivable	12,592	13,089	13,389	13,770
Inventories	13,976	13,905	14,263	15,354
Property, plant and equipment	137,362	125,716	127,127	126,751
Other assets	53,265	81,505	69,633	77,885
Total assets	**271,331**	**268,962**	**261,082**	**270,496**
Liabilities				
Short-term loan[1]	31,277	36,390	40,739	44,893
Account payable	6,069	6,194	5,536	6,883
Long term loan[2]	42,917	48,402	34,432	38,495
Other liabilities	75,513	59,158	61,772	57,497
Total liabilities	**155,777**	**150,144**	142,479	147,768
Shareholder equity	**115,555**	**118,818**	**118,603**	**122,729**

Cash-related other assets include below items from the subsidiary, GlobalWafers:

(NT$ Mn)	**Q226**
Deposits in banks held for three months or more	4,768
Restricted Cash	18,019
Note	6,338

04

ESG Highlight

Environmental Aspect: CDP Water Security Rating Achieves Leadership Level A

- In the 2025 CDP assessment, SAS received an A rating in Water Security, the highest leadership level. The Company achieved A ratings in 9 of the 11 assessment categories, demonstrating its strong commitment to water resource management.
- SAS has integrated water management into its Board oversight and corporate governance framework. Guided by the principles of source reduction, wastewater segregation, classified treatment, and recycling & reuse, the Company continues to strengthen water conservation and pollution prevention. Comprehensive biological treatment systems at all manufacturing sites further improve organic pollutant removal efficiency and overall treatment stability.

Source Reduction	Wastewater Segregation	Classified Treatment	Recycling & Reuse
Improve water-use efficiency and reduce wastewater generation.	Separate wastewater by its characteristics to improve treatment efficiency.	Apply physical and biological treatment processes to reduce pollutants and environmental risks.	Increase wastewater recycling efficiency and support the Company's circular economy commitment.

2025 Key Achievements

Zhunan Site Wastewater Pollutant Removal Rate **80%**

SUN Reduction in Biological Sludge from Wastewater Treatment **90%**

Social Aspect: Social Engagement and Community Initiatives

- Guided by its philosophy of "Caring for Society and Sustainable Development," the SAS Group not only continues to advance technological innovation and industrial development, but also leverages its expertise and resources to promote science education, renewable energy education, and talent development.
- In 2026, SAS and GlobalWafers, together with IC Broadcasting and Hsuan Chuang University, organized the Pioneer Program – Public Science Camp for the third consecutive year. This year, the program was also joined by the Group's renewable energy services subsidiary, SGE, providing renewable energy education, hands-on scientific experiments, and interactive learning experiences to help students in underserved communities better understand science and renewable energy, fostering sustainability awareness from an early age while creating more opportunities for learning and exploration for the next generation.

Governance Aspect: Responsible Growth

- SAS has been ranked among the top 5% of TPEx-listed companies in the Corporate Governance Evaluation for the twelfth consecutive year and was recognized among the top 10% of electronics companies with a market capitalization exceeding NT$10 billion for the first time. Among the 1,810 companies participating in the 2025 evaluation, only 40 achieved a top-5% ranking, reflecting SAS's long-standing commitment to corporate governance, information transparency, and sustainable development.
- Its subsidiary GlobalWafers was also ranked among the top 5% for the eighth consecutive year and was recognized among the top 10% of electronics companies with a market capitalization exceeding NT$10 billion. In addition, affiliated companies Actron and AWSC were ranked among the top 5%, while TSC, participating for the first time, was placed within the 6%–20% tier, reflecting the Group's collective commitment to governance excellence and sustainable development.

Most Trustworthy Companies

Recognized as one of Newsweek's "World's Most Trustworthy Companies 2025"

Enhanced Sustainability Performance

Received a CDP Water Security A Leadership Level rating and Climate Change B rating in 2025

Friendly and Healthy Workplace

Received the "Excellence Award for Promoting Workplace Equality" for three consecutive years; subsidiary SUN received the Silver Award in the "Health Workplace Benchmark Award"

Intellectual Property Management

Achieved TIPS A-Level Certification in 2025

Board Composition

The number of female directors increased from one to two.

05

GlobalWafers

GWC - Income Statement

(NT$ Mn)	2025	Q126	Q226	1H26	1H26 (simulated)[1]
Revenue	**60,598**	**13,985**	**15,214**	**29,199**	**27,502**
YoY Growth (%)	*-3.2%*	*-3.6%*	*8.8%[2]*	*-7.6%*	-
Gross Profit	**14,624**	**2,914**	**3,140**	**6,054**	**8,918**
Gross Profit Margin (%)	*24.1%*	*20.8%*	*20.6%[3]*	*20.7%[4]*	*32.4%*
EBITDA	**17,340**	**4,060**	**6,969**	**11,029**	**10,433**
EBITDA Margin (%)	*28.6%*	*29.0%*	*45.8%*	*37.8%*	*37.9%*
Operating Income	**8,636**	**1,475**	**1,423**	**2,898**	**6,214**
Operating Profit Margin (%)	*14.3%*	*10.5%*	*9.4%*	*9.9%*	*22.6%*
Profit before Tax	**9,516**	**2,347**	**4,585[5]**	**6,932**	**6,825**
Profit before Tax Margin (%)	*15.7%*	*16.8%*	*30.1%*	*23.7%*	*24.8%*
Net Profit	**7,312**	**1,896**	**3,779[5]**	**5,675**	**5,384**
Net Profit Margin (%)	*12.1%*	*13.6%*	*24.8%*	*19.4%*	*19.6%*
EPS (NT$)	**15.29**	**3.97**	**7.90[5]**	**11.87**	**11.26**

Note: 1. Simulated figures exclude impacts from major expansions in the U.S., Italy, and Japan, as well as mark-to-market changes on Siltronic shares
2. Quarter-over-quarter (QoQ) for 2Q26 revenue growth
3. Q226 Gross Profit Margin remained broadly stable QoQ despite revenue growth, mainly reflecting higher depreciation, compensation accruals and cost pressures from freight, and energy expenses.
4. 1H26 Gross Profit Margin declined YoY, mainly reflecting higher depreciation and other expansion-related costs.
5. Q226 Profit before Tax, Net Profit, and EPS increased QoQ, mainly from mark-to-market gains on Siltronic shares

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GWC - Balance Sheet

(NT$ Mn)	2024	2025	Q126	Q226
Assets				
Cash and cash equivalents	38,929	19,484	24,128	23,776
Account receivable	10,265	10,113	10,138	10,548
Inventories	11,238	10,399	11,000	12,015[3]
Property, plant and equipment	119,074	107,241	108,861	107,864
Other assets	45,074	71,105	56,910	65,017
Total assets	**224,581**	**218,343**	**211,037**	**219,220**
Liabilities				
Short-term loan[1]	28,797	31,010	33,887	38,282[4]
Account payable	5,371	4,161	3,867	4,697
Long term loan[2]	37,678	43,244	29,221	33,188[4]
Other liabilities	61,706	46,632	50,683	46,333
Total liabilities	**133,553**	**125,048**	**117,657**	**122,500**
Shareholder equity	**91,028**	**93,295**	**93,379**	**96,720**

Cash-related other assets include:

(NT$ Mn)	**Q226**
Deposits in banks held for three months or more	4,768
Restricted Cash	18,019
Note	6,338

Note: 1. The balance of short-term loans comprises short-term borrowings, commercial paper payable, and the current portions of long-term borrowings, corporate bonds payable, and convertible bonds payable
2. The balance of long-term loans includes long-term borrowings, corporate bonds payable, and exchangeable bonds payable
3. Q226 Inventories increased QoQ, mainly due to inventory build-up in preparation for anticipated demand in H2.
4. Q226 Short-term and long-term loans increased QoQ, mainly reflecting global liquidity management and funding needs for operations and expansion.

06

Q&A

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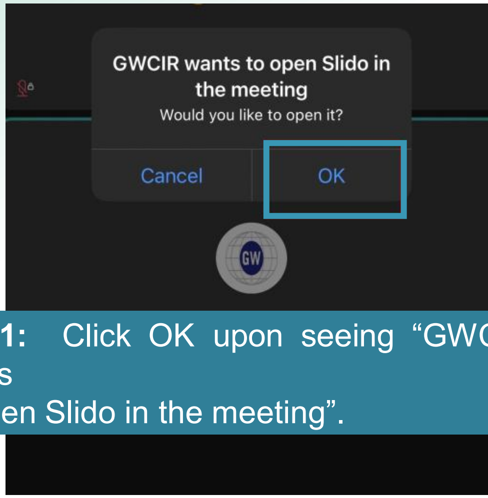
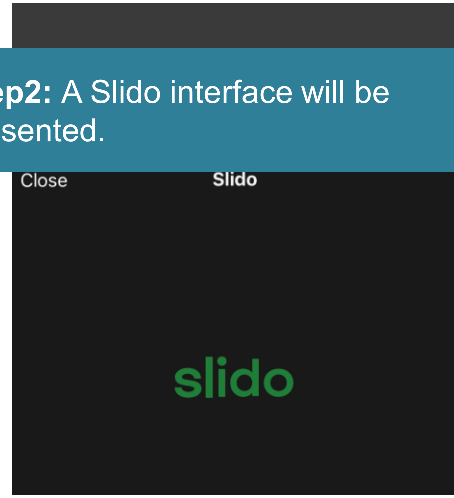
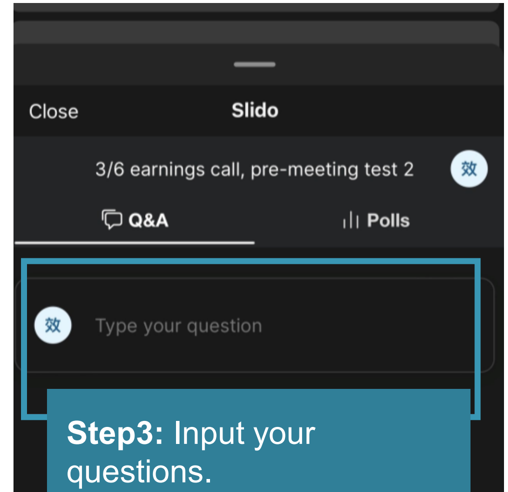
Q&A via Slido



Step1: Click OK upon seeing "GWCIR wants
to open Slido in the meeting".

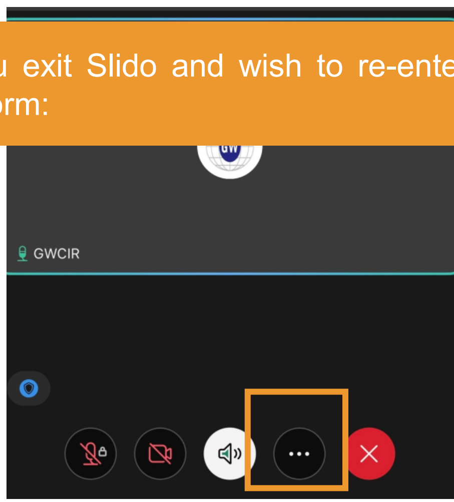
Step2: A Slido interface will be presented.

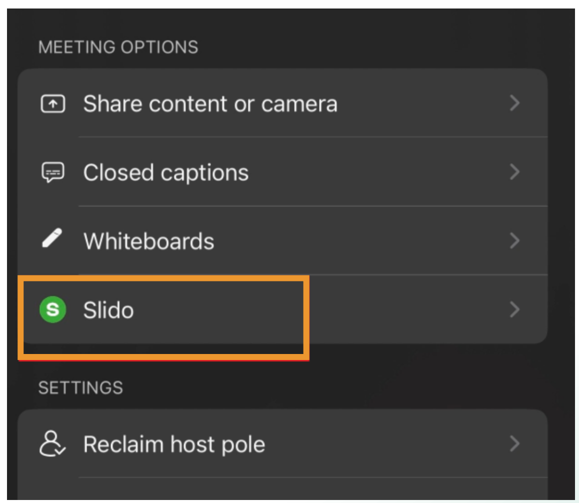




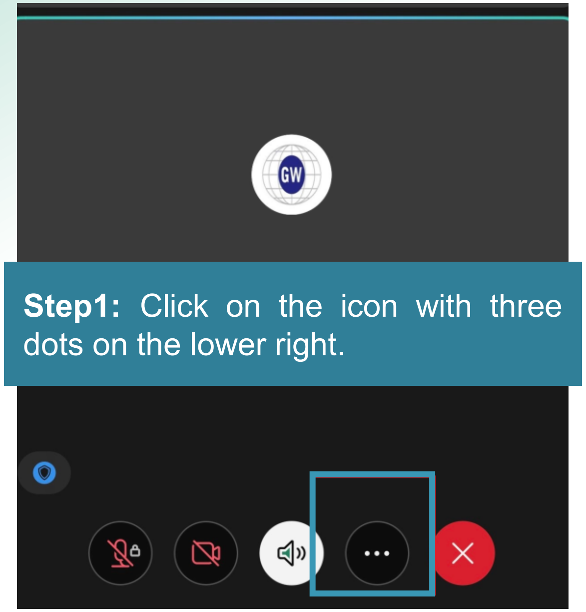
Step3: Input your questions.

If you exit Slido and wish to re-enter the platform:

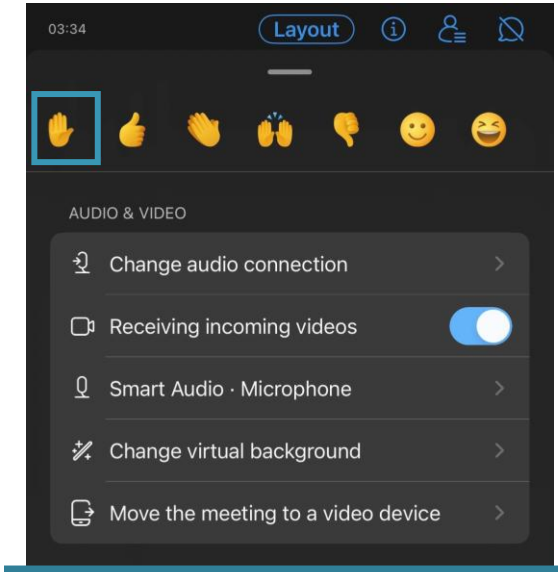




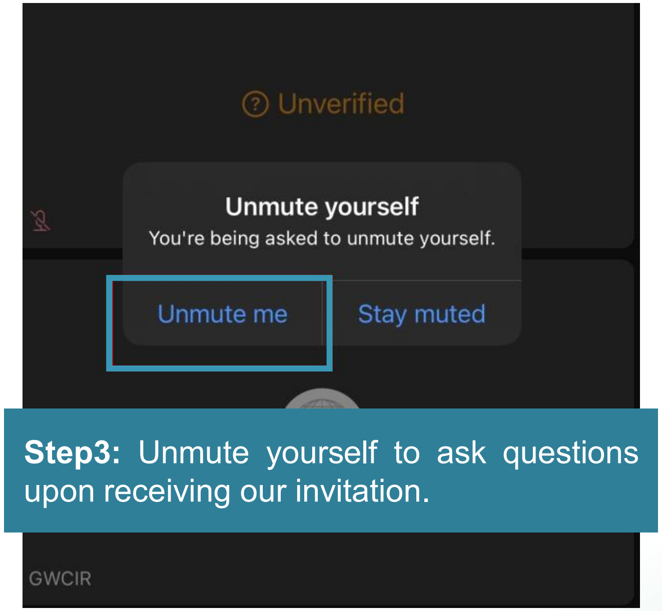
Q&A via Audio



Step1: Click on the icon with three dots on the lower right.



Step2: Click “Raise your hand" on the upper left.



Step3: Unmute yourself to ask questions upon receiving our invitation.

Please note：Questions will be taken during the Q&A session.

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Thank You!

Learn More on
Our Website