

Q1. How did SAS perform overall in the second quarter of 2026, and what is the outlook?**A:**

In the second quarter of 2026, SAS reported consolidated revenue of NT\$21.12 billion, up 4.4% year over year and reaching a record high for the same period. Net income after tax was NT\$4.45 billion, the second-highest level for the same period, while EPS was NT\$3.19, reflecting stable overall profitability. Consolidated revenue for the first half of the year reached NT\$40.5 billion, up 2.3% year over year and also marking the second-highest level for the same period, indicating continued stability in the Company's core businesses.

Looking ahead, the Company's previous investments in its three major business areas—semiconductors, renewable energy, and automotive electronics—have gradually begun to deliver results. As AI applications expand, the global energy transition accelerates, and supply chain restructuring continues, related demand is expected to translate into tangible growth momentum. The Company will also continue to optimize its product mix and expand its presence in high-value-added areas to strengthen the Group's long-term competitiveness and earnings resilience.

Q2. What is the Company's current renewable energy business portfolio, and what will drive its future growth?**A:**

Amid the global energy transition and continued growth in electricity demand driven by AI, SAS continues to deepen its dual-track renewable energy strategy covering both manufacturing and services.

On the manufacturing side, the Company continues to develop Taiwan's rooftop solar market while focusing on high-quality, highly reliable, and high-value-added products. Its fire-resistant modules have entered mass production and shipment. At the same time, as global supply chains are restructured, the market is placing greater emphasis on low-carbon manufacturing, product traceability, and compliant supply chains. The Company is also actively expanding into emerging applications such as low-Earth-orbit satellites and net-zero-energy buildings. Its PERC solar cells for space applications are already in mass production at the Yilan

plant and are being shipped to multiple U.S. customers. As market demand and order visibility improve, the Company also has the flexibility to further expand production capacity.

On the service side, SGE continues to develop a one-stop energy service platform covering energy generation, energy sales, energy storage, and energy efficiency. The total value of contracts signed to date exceeds NT\$100 billion, of which more than 85% are long-term contracts with durations of over ten years. In the future, the addition of electricity from the CIP Fengmiao I offshore wind project to its energy portfolio will further improve the stability of green electricity supply through a complementary mix of wind and solar power, allowing the Company to continue capturing demand arising from corporate energy transitions.

Q3. Following SGE' s registration on the Emerging Stock Board, what will be its main growth drivers in the next stage?

A:

SGE (7931), a wholly owned subsidiary of SAS, provides one-stop energy services encompassing renewable energy generation, electricity sales, energy storage, and energy efficiency. Its registration on Taiwan' s Emerging Stock Market in June 2026 marked an important milestone in the company' s development. In its next stage of growth, SGE will build on its established portfolio of green energy resources and long-term contracts to expand electricity transfer volumes and deliver tangible operating results. As its existing long-term corporate power purchase agreements (CPPAs) gradually enter the electricity transfer stage, these contracts are expected to generate stable revenue and cash flow, further enhancing earnings visibility. At the same time, SGE will continue to diversify its renewable energy sources. As offshore wind projects gradually come online, the company will enhance the stability and resilience of its electricity supply through a complementary mix of wind and solar power. Its services will also expand beyond green electricity supply to include energy storage, energy efficiency, and smart energy management. This will further strengthen its one-stop energy service platform, increase customer stickiness, and support long-term growth.

Q4. How does the Company view the outlook for its renewable energy business?

A:

With the rapid development of AI data centers, high-tech manufacturing, and electrification, global electricity demand continues to increase. Energy is gradually shifting from an operating cost to a strategic resource that affects companies' capacity planning, supply chain resilience, and long-term competitiveness. For the semiconductor and high-tech industries in particular, access to a stable and competitively priced electricity supply that also meets carbon reduction requirements will be an important foundation for continued growth.

Meanwhile, energy independence and global supply chain restructuring are also changing the competitive landscape of the renewable energy industry. In addition to cost and efficiency, the market is placing increasing emphasis on local manufacturing, low-carbon production, product traceability, and compliant supply chains. Corporate energy needs are also expanding beyond simply purchasing green electricity to include power supply stability, energy efficiency, and smart energy management.

Against this backdrop, the Company remains positive about the long-term development opportunities in renewable energy manufacturing and energy services. It will continue to leverage the advantages of its dual-track strategy to capture market opportunities arising from growing AI-related electricity demand, energy independence, and the global transition to net zero.

Q5. How is SAS positioning itself to capture future growth opportunities arising from AI, the energy transition, and rapidly developing emerging technologies?

A:

AI data centers, electrification, and industrial development are collectively driving global demand for computing power and electricity, supporting the long-term growth of semiconductors, renewable energy, and power infrastructure. At the same time, low-Earth-orbit satellites and high-speed communications are entering a period of rapid development, further increasing demand for space-grade solar products, optical communication components, and advanced semiconductor technologies.

In response to these trends, SAS has established a diversified business portfolio covering semiconductors, renewable energy, and automotive components. Through the integration of technologies and resources across GlobalWafers, SUN, SGE, and other affiliated companies, the Group is positioned to capture market opportunities arising from AI-related computing

power and electricity demand, the energy transition, and emerging technology applications, while continuing to strengthen its long-term growth momentum.

Q6. What is the Company' s outlook for its subsidiary GlobalWafers and affiliated companies in the second half of the year?

A:

GlobalWafers is benefiting from continued growth in demand for AI, high-performance computing, and advanced processes, as well as a gradual recovery in industrial and power management applications. The recovery in the semiconductor market continues to broaden. Existing 12-inch wafer production lines are operating at full capacity, while 8-inch utilization remains high, with the recovery also gradually extending to 6-inch products. As new capacity in the United States, Italy, Japan, and other locations gradually completes customer qualification and enters mass production, together with the Company' s development of high-value-added products such as SOI, GaN, 12-inch SiC, and advanced packaging materials, these initiatives will continue to strengthen its long-term growth momentum.

Taiwan Speciality Chemicals (TSC) is benefiting from advanced process capacity expansion and AI-related demand, with continued growth in demand for high-end specialty gases and semiconductor precursors. Capacity utilization is expected to approach full capacity in the second half of the year. Shipments of disilane and anhydrous hydrogen fluoride (AHF) continue to increase, while capacity expansion plans are also progressing. In addition, through the acquisition of Hung Jie Technology, TSC has expanded its services into semiconductor equipment component cleaning and coating. This not only increases the value of services provided to existing customers but also adds further momentum to overall business growth.

Advanced Wireless Semiconductor (AWSC) is benefiting from demand for Android flagship and mid- to high-end smartphones, while continuing to expand into emerging applications such as drone Wi-Fi and high-speed optical communications. As demand from AI data centers and high-speed optical communications grows, market demand for laser diodes (LDs) and photodetectors (PDs), which are key components, continues to increase. Some products have entered customer sampling and qualification, while cooperation projects with several international customers continue to progress. These developments are expected to become new growth drivers in the future.

Actron' s core automotive market demand remains stable, and the company continues to develop new products, including SiC power modules, SiC intelligent power modules (IPMs), and high-voltage semiconductors. As Design-In and Design-Win projects with global Tier 1 automotive and industrial customers continue to accumulate, the company is also actively expanding into high-growth applications such as AI data centers, server power supplies, energy storage, and solid-state transformers (SSTs), further strengthening its dual-track presence in automotive and industrial markets.

Overall, the Group' s existing core businesses remain stable. Through its global capacity footprint, capacity expansion, new product development, and expansion into emerging applications, the Group continues to capture market opportunities arising from AI, advanced processes, and the energy transition. At the same time, the Group is leveraging customer resource integration and supply chain integration across its businesses to create cross-business synergies, further improve overall operating efficiency and long-term growth momentum, and continue building a diversified and resilient foundation for growth.